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29<sup>th</sup> December 2021

## **Notice convening an Extraordinary General Meeting of Shareholders of Valereum Blockchain Plc**

Dear Shareholder,

An Extraordinary General Meeting of the Shareholders of Valereum Blockchain Plc will be held at Suite 16, Water Gardens 5, Waterport Wharf, Gibraltar at 10.00 a.m. (CET) on 20<sup>th</sup> January 2022. Registration will take place between 9.45 am and 10.00 am. Further details such as Form of Instruction and Proxy Form and any updates to this information will be posted on the company's website [www.valereumblockchain.com](http://www.valereumblockchain.com).

### **Agenda**

The following matters are to be put to the meeting:-

1. That the Company change its name to **Valereum plc**.

The purpose of the Company's name change is to reflect the breadth of the Company's business activities rather than the previous narrow focus.

If the resolution is passed, the name change is expected to occur on the 20<sup>th</sup> January 2022.

### **Notes:**

### **Voting**

We encourage all Shareholders to submit their proxy sufficiently in advance of the EGM to ensure that their votes are registered. To be valid, Proxy Forms, Forms of Instruction and any power of attorney or other authority under which it is signed must be lodged with Valereum Blockchain Plc or the Company registrar, Computershare Investors Plc, no later than 72 business hours for the Form of Instruction and 48 business hours for the Proxy Form, before the appointed time of the meeting.

By order of the Board of Directors

A handwritten signature in blue ink, appearing to read "Richard Poulden", is written over a light blue rectangular background.

Richard Poulden  
Chairman