

Notice convening an Extraordinary General Meeting of Shareholders of Valereum Blockchain Plc

An Extraordinary General Meeting of the Shareholders of Valereum Blockchain Plc will be held at 10.00 am on 20th January 2022 at Suite 16, Watergardens 5, Gibraltar. Registration will take place between 9.45 am and 10.00 am.

Agenda

The following matter is to be put to the meeting:-

1. That the Company change its name to Valereum plc.

By order of the Board of Directors