The information contained within this announcement is deemed by the Company to constitute inside information as stipulated under the Market Abuse Regulation (EU) No. 596/2014 as it forms part of UK domestic law by virtue of the European Union (Withdrawal) Act 2018 ("MAR")



19 October 2022

Valereum Plc ("Valereum" or the "Company")

valereum of the company

Change of Adviser

The Company has been asked by Aquis Stock Exchange to clarify the position concerning our change of advisor.

- 1. Peterhouse resigned as the Company's adviser, with immediate effect on 13 October 2022.
- 2. First Sentinel Corporate Finance ("FSCF") were able to take over immediately because the Company and FSCF were already in discussions concerning their appointment as adviser.

The Directors of the Company accept responsibility for the contents of this announcement.

END

Enquiries:

Valereum Plc Richard Poulden, Chairman Tel: +971 4584 6284

AQSE Corporate Adviser First Sentinel Corporate Finance Brian Stockbridge Tel: +44 (0) 7876 888 011

Investor Relations J&H Communications Limited James Henderson Tel: +44 (0)7774 444163 james@j-hcommunications.com George Hudson Tel: +44 (0)7803 603130 george@j-hcommunications.com

For more information, please visit the Company's website at valereum.gi