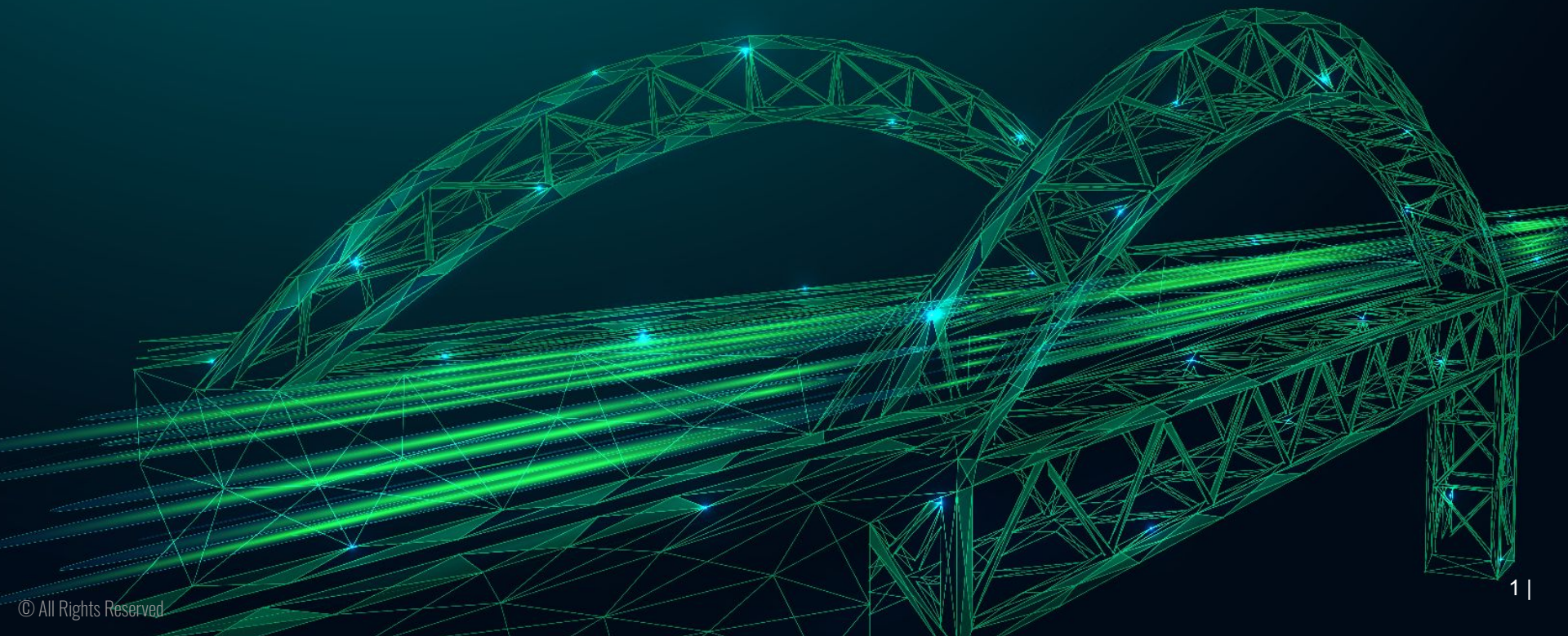




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UNLOCKING CAPITAL
CREATING VALUE





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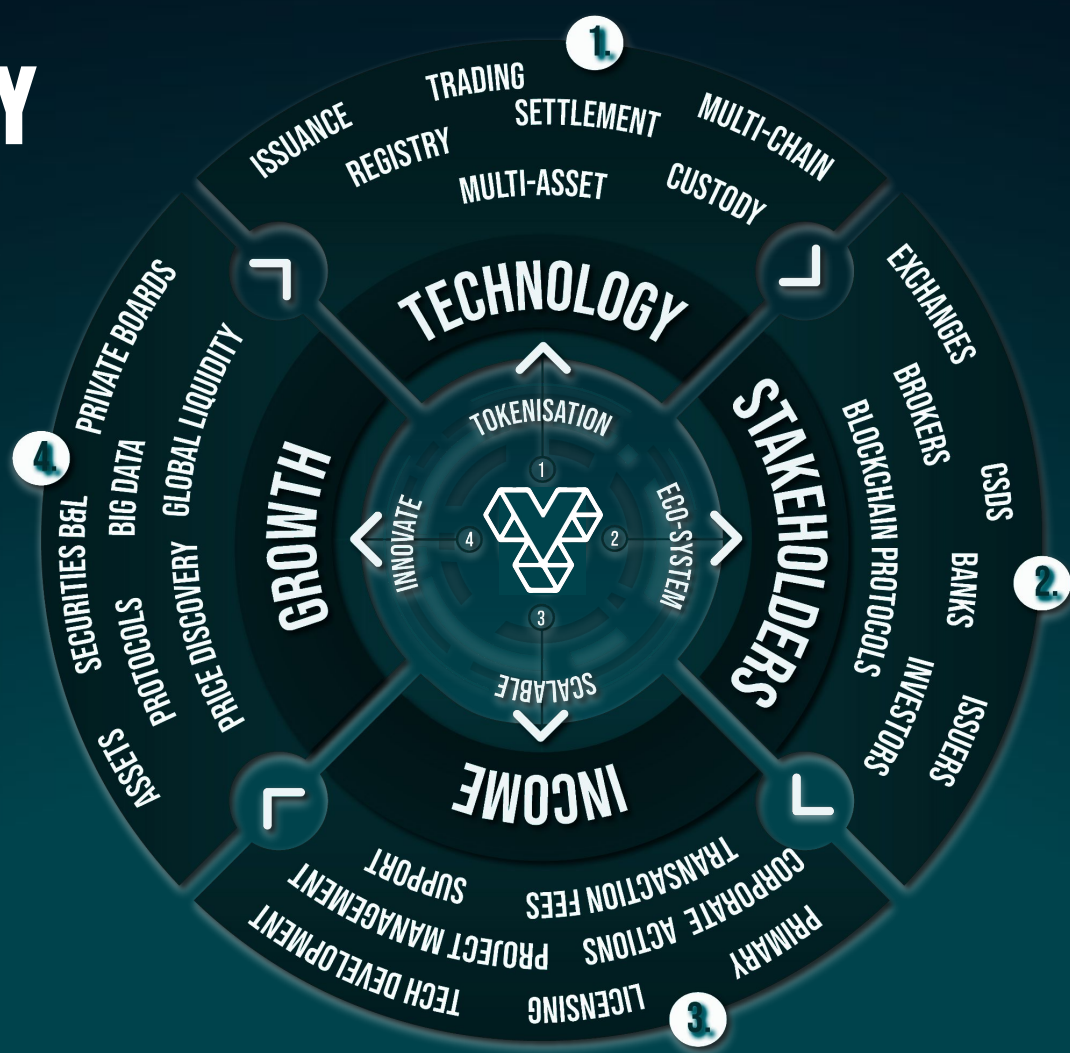


- **Technology Solutions** - VLRM Technology has partnered with premier technology vendors to develop and deliver full stack technology solutions (The Bridge) to support tokenisation for primary and secondary trading in public and private markets (Real World Assets)
- **VLRM Technology will license its technology (whitelabel solutions) to:**
 - Exchanges
 - Marketplace operators
 - Financial institutions (brokers; investment banks & asset managers)
 - CSDs (digital registry and settlement systems)
- Our highly qualified team provides a **full project management** service including designing, developing and delivering technology solutions

VLRM IS READY TO LEAD THE TOKENISATION REVOLUTION

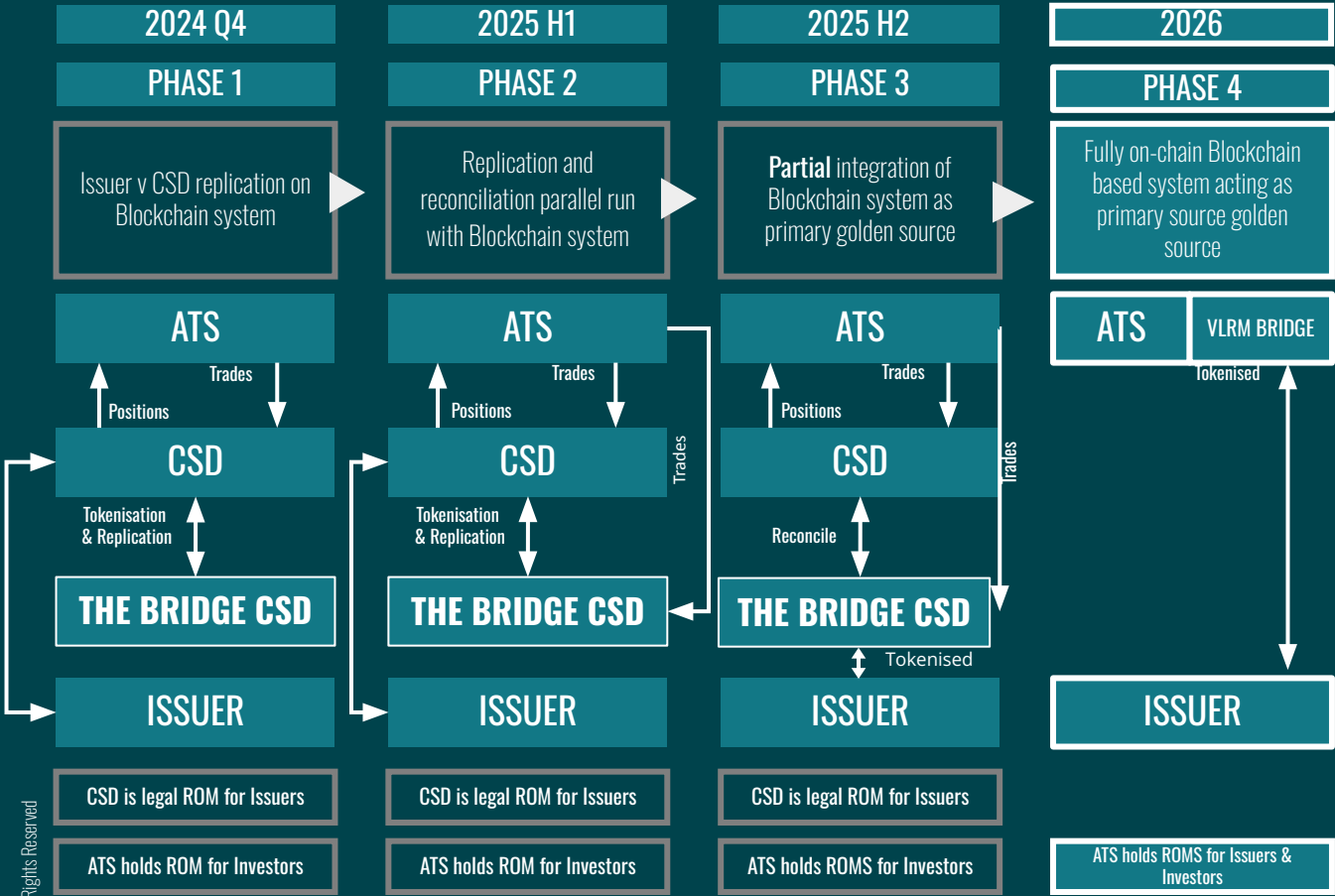
VLRM TECHNOLOGY

- **Technology Solutions**
 - VLRM has partnered with premier technology vendors to develop and deliver Digital Financial Markets Infrastructure (Bridge DFMI) technology which will support tokenisation in private and public markets and generate significant Intellectual Property value creation
- **Stakeholders - tokenisation solutions**
 - Exchanges (challenger; existing; crypto)
 - Brokers
 - Issuers and Investors crypto exchanges
- **Income**
 - Licensing whitelabel solutions
 - Transaction fees
- **Growth**
 - Securities Borrowing and Lending
 - Global interoperability
 - Data





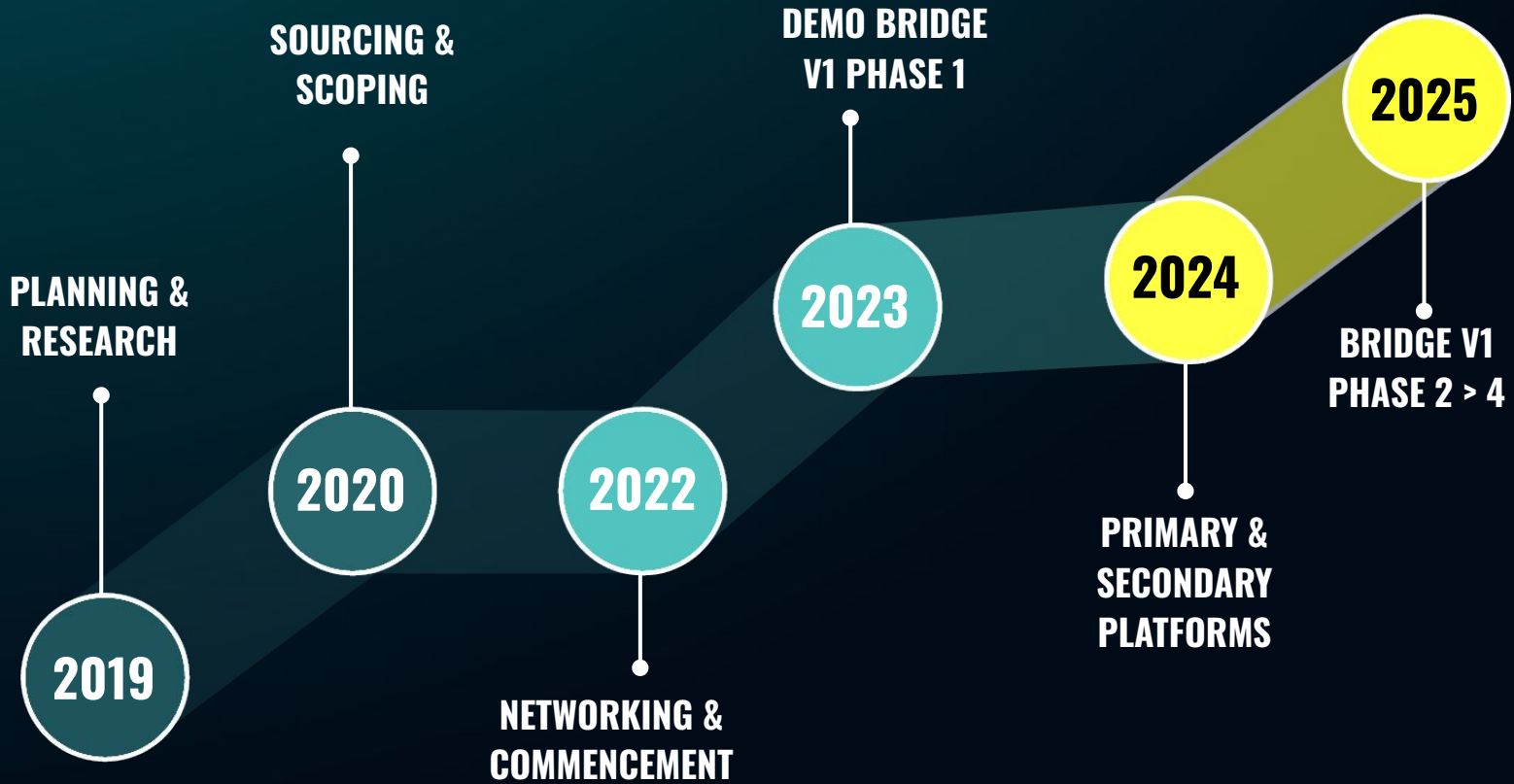
THE VLRM BRIDGE DFMI "T-INSTANT" SOLUTION



- **Phase 1: Issuer v CSD** replication on Blockchain system
 - Complete the VLRM Bridge V1
 - **Deploy into VLRM Exchange and CSD**
 - RWA marketplace
 - Valereum Wallet & app
- **Phase 2:** Replication and reconciliation parallel run with Blockchain system
- **Phase 3:** Partial integration of Blockchain system as primary source of truth (golden source)
- **Phase 4:** Fully on-chain Blockchain based system acting as primary source of truth (golden source)
- **VLRM BRIDGE DFMI "T INSTANT"** technology - white label licensing to third parties
- **Further functionality:**
 - SBL Board & BBBO search engine across platforms
 - Develop primary and on-chain CSD functionality to support multiple blockchains



DEVELOPMENT ROADMAP



THANK YOU
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Additional information available on request

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